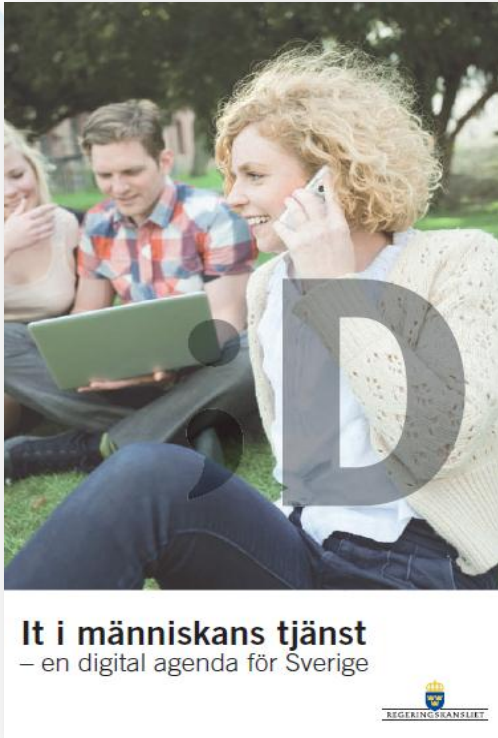


Digital agenda for Sweden

ITEA & Artemis Co-summit 2013
Stockholm, Sweden

Digitization essential to help address coming challenges





Sweden will be the best in the world at exploiting the opportunities afforded by digitisation

Digital agenda for Sweden and sector strategies



Digital agenda for Sweden

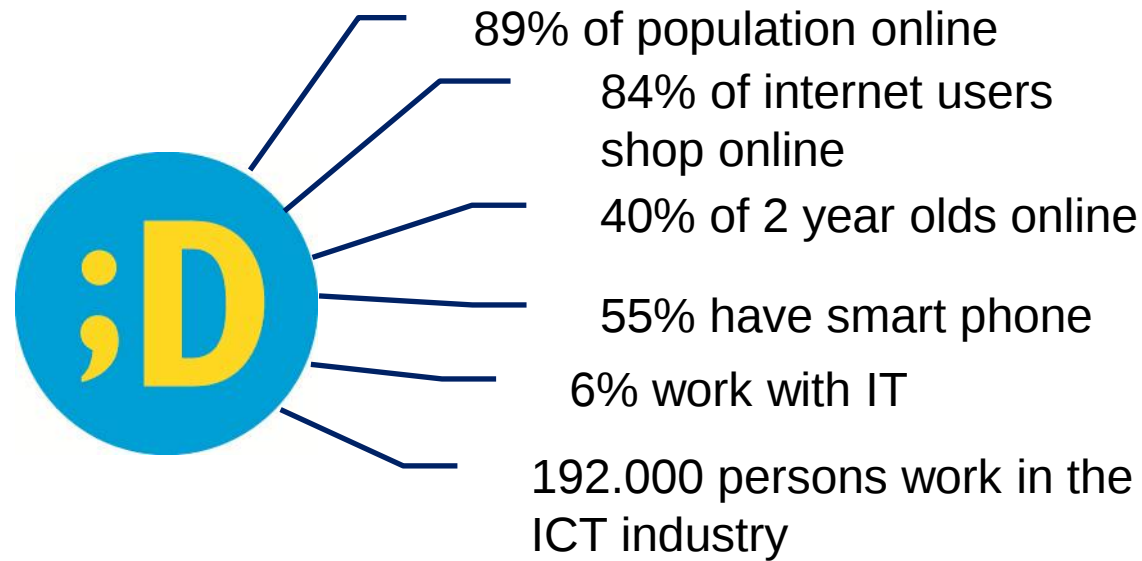
- 22 policy areas
- 160 actions



Sector strategies

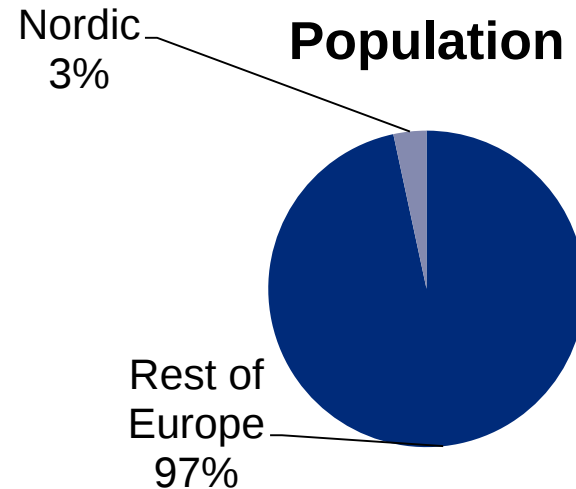
- E-health for health and social care
- Justice system
- Cultural heritage
- E-government
- Broadband
- Regional digital strategies
- Geo data

Sweden and ICT

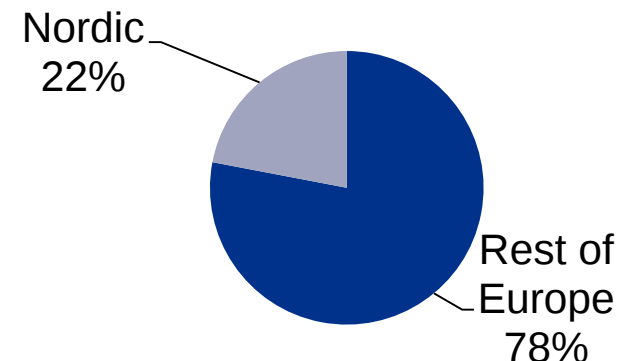


ICT Sector in Sweden

- 9 million inhabitants
- 192.000 jobs in ICT
- 1 of 10 inhabitants in Stockholm work with ICT
- 40 % work for non-Swedish companies
- 13 % growth over the last five years



Europe's 100 largest software companies





ERICSSON

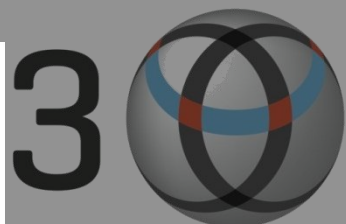


QlikView





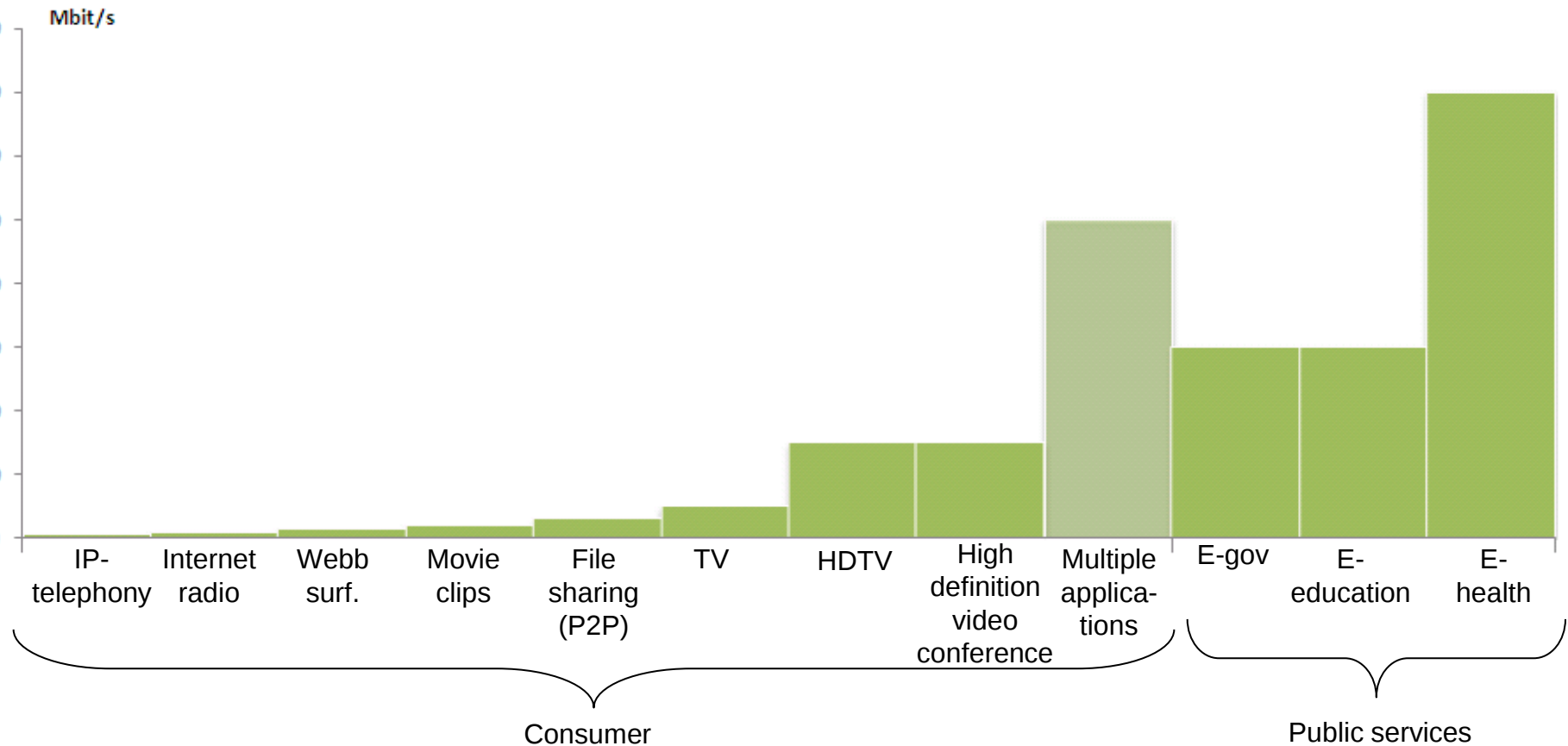
ERICSSON



THE WORLD IN 3D



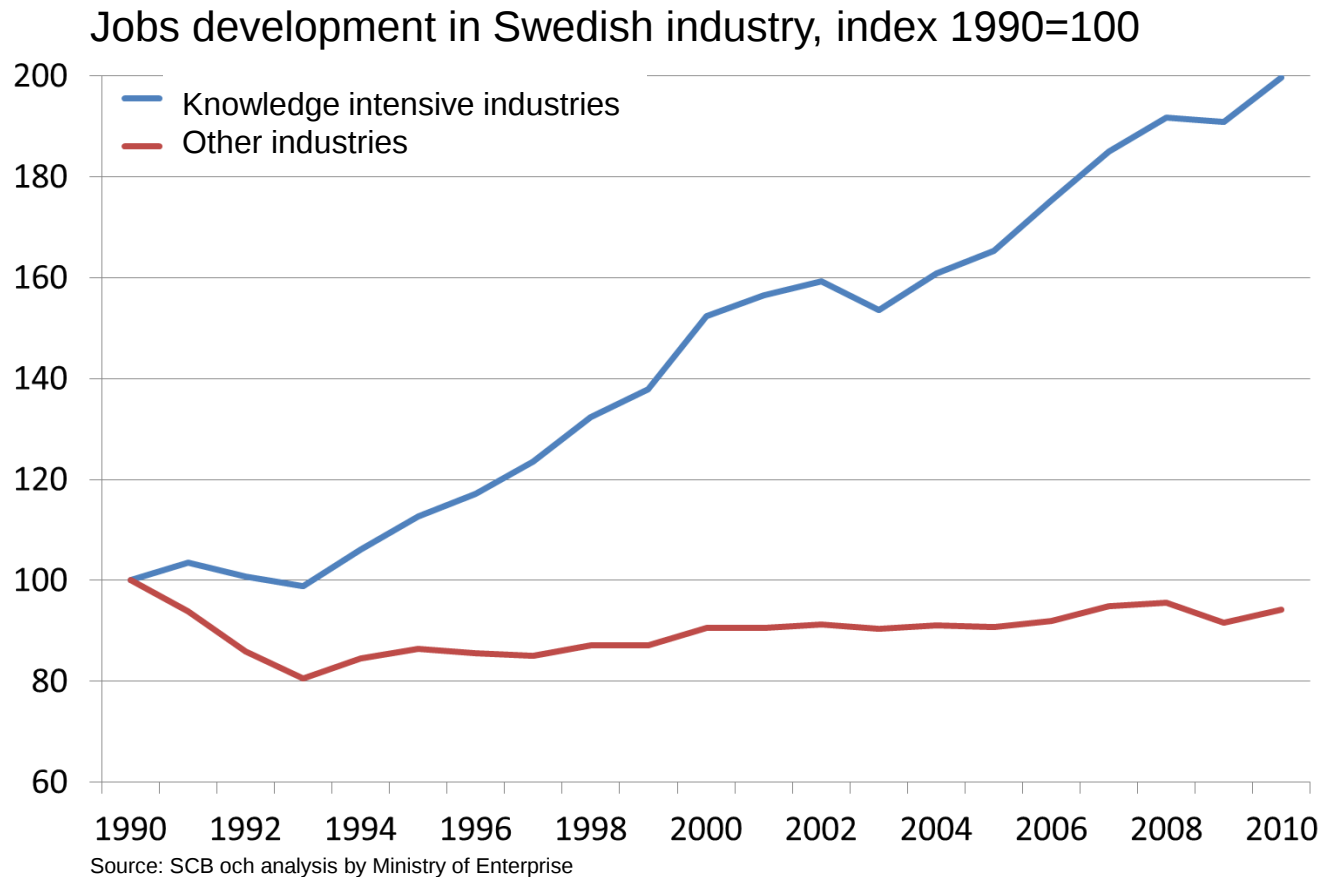
More applications demanding ever more capacity



Opportunities with smart grids

- **Smart grids facilitate**
 - Integration of variable renewables in the power system
 - Active consumers: Energy efficiency and demand response.
 - Strengthen the consumer's role in the electricity market
- **Smart grids could contribute to green growth**
- **Hourly metering and incentives for micro production from renewables**
- **Swedish smart grid council to present a national action plan by end of 2014**

Structural change towards knowledge based industries and work



Swedish innovation in a global perspective

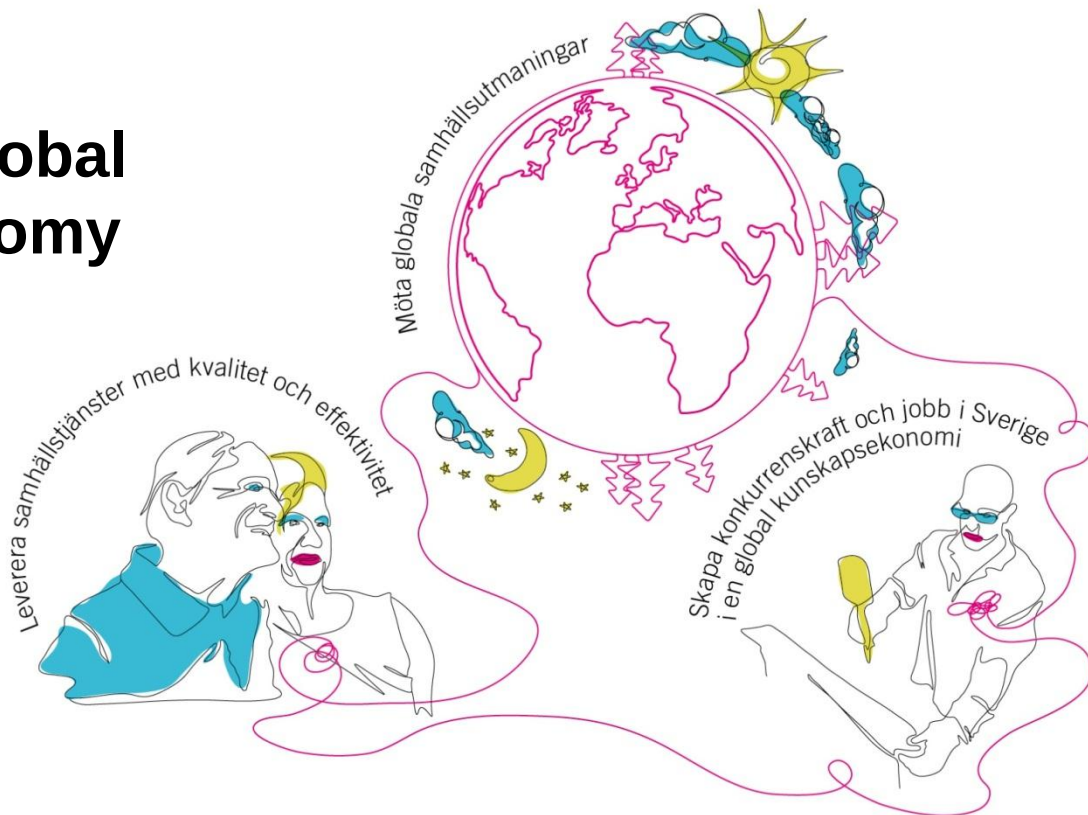
Global Innovation Index 2013	Global Competitiveness Report 2012-2013	Innovation Union Scoreboard, 2013 (IUS)
1. Switzerland	Switzerland	SVERIGE
2. SWEDEN	Singapore	Tyskland
3. UK	Finland	Danmark
4. Netherlands	SWEDEN	Finland
5. USA	Netherlands	Nederländerna
6. Finland	Germany	Luxemburg
7. Hong Kong	USA	Belgien
8. Singapore	UK	Storbritannien
9. Denmark	Hong Kong	Österrike
10. Ireland	Japan	Irland

Innovation strategy for Sweden

Global challenges

Growth and jobs in a global knowledge based economy

Public services with high quality and efficiency



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